

SAMPLE CLIENT

Sample Healthcare Center Sample Portfolio

ACQUISITION DATE

THIS REPORT IS DESIGNED TO HIGHLIGHT THE CENTERS AREAS OF OPPORTUNITY FOR FINANCIAL AND QUALITY IMPROVEMENT



Quarterly History				3-year history/lookback								
Star Ratings				Key Indicators			Survey Detail		Penalties			
Overall	Survey	Staffing	Quality	Risk	Covid-19	Abuse	SFF	Occupancy	Survey History	Harm Defs.	Fines	Payment Denials
2	1	4	2	1	0	0	14%	64	68 64 84	4	1	0
1 2 2	1 2 2	3 3 3	3 3 2	1	0	0	14%	64	68 64 84	4	1	0
2	1	4	2				64.17%		83/01/18 05/01/19 05/27/21		\$15,25k	\$0

The center received **one fine** prior to acquisition in June 2019 totaling **\$15,253.00**
The center has a potential fine of **\$4,500.00** for failure to report vaccine information on a weekly basis.

OVERALL STAR RATING
2

The center is currently two stars overall. This places them twenty-three out of twenty-seven of centers in a ten-mile radius and seventh out of ten for the ten closest centers for overall star ratings. The center's current census is at 67.5% with the state average at 78.3%. This places the center census ninth out of the ten closest centers. The average census of the surrounding centers is 85.33%. Star Pro has the overall center's Risk as medium related to a recent COVID-19 case.

SURVEY STAR RATING
1

The center is currently a one star in survey. Their estimated survey date is May 27th to August 27th, 2022. The center has had six complaint surveys during the past three survey cycles. They have received two citations during each complaint visit. Two of the citations are in resident rights cited with a scope of practice of G. The center has two current repeat citations that have an increased percentage of citations in a ten-mile radius. The center has the potential of increasing a star in survey by receiving fewer than fifty-seven points on the next survey.

STAFFING STAR RATING
4

The center is currently a four star in staffing. They have a Nurse to Resident ratio of 63.34 with the state average of 62.58. They have an Employee to Resident ratio of 79.51 with a state average of 90.36. The center has failed to submit Vaccine data for three weeks. The current staff vaccine data shows a drop in staff vaccination rates. This could place the center at risk for staffing shortages.

QUALITY STAR RATING
2

The center's current Quality Star Rating is 2. The center currently has 1023 points and needs 110 points to move to 3 stars. Short Stay Improvement Areas: Pressure Ulcers is at 20 points (29 weighted) and ED Visit is at 45 points (65 weighted). Capture Points for Short Stay: 35 points. Long Stay Improvement Areas: Mobility Decline is at 15 points and Hospitalization is at 15 points. Capture Points for Long Stay: 30 points. Significant improvement in multiple areas is needed to grow to 3 stars.

Avoidable Risks

- Failure to report COVID-19 vaccine information
- Vaccination COVID-19 data passes QA check.

Potential Risks

- QM Point Loss/Watch
 - Short Stay Functional Improvement
 - Short Stay Antipsychotics
 - Long Stay Emergency Visits
 - Long Stay Urinary Tract Infection
- Increase of citation with in a fifty-mile radius of F tag: F842, F695 (these are currently repeat deficiency for the center), F664, F610, F689, F738 and F677
- Grievance Program

COVID-19 (Coronavirus)	VACCINATION RATES
COVID DATA	RESIDENT
91.67%	74.63%
Failure to report	Unknown
	STAFF
47.92%	47.92%

What's in Your Toolbox?

- Clinical Systems Evaluation Tools with Process Improvement Plans (PIP)
- Return to Acute Prevention Program
- Gradual Dose Reduction (GDR) Program
- Change of Condition Monitoring
- Restorative and Functional Maintenance Program
- CMS Critical Element Pathways